

North Central Texas Municipal Water Authority  
 Debt Transparency Report  
 as of September 30, 2024

Type of Entity	Water Authority
Address	135 North Munday Avenue
City	Munday, TX
Zip	76371
County	Knox
Telephone	940-422-4051
Contact	David Kuehler
Title	General Manager
Email	<a href="mailto:davidk@nctmwa.org">davidk@nctmwa.org</a>

<u>Issuer Credit Ratings</u>	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	N/A	N/A
Fitch	N/A	N/A
Standard & Poor's	N/A	N/A

**Outstanding Debt Obligations**

<u>Title</u>	<u>Secured by Ad Valorem Tax (Yes/No)</u>	<u>Original Par Amount</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>New Project</u>			<u>Purpose</u>
							<u>Proceeds Received from Issue</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	
Subordinate Revenue Bonds - Series 2008	No	\$ 565,000	\$ 102,000	\$ 5,150	\$ 107,150	07/10/2027	\$ 565,000	\$ 565,000	\$ -	Purchase from the TEDB an undivided 33.25% interest in Water Appropriation Permit
Subordinate Revenue Bonds - Series 2012	No	5,500,000	3,465,000	-	3,465,000	07/10/2043	5,500,000	4,697,827	802,173	Construction of Microfiltration Plant
<b>Total - All Debt Issues</b>			<b>\$ 3,567,000</b>	<b>\$ 5,150</b>	<b>\$ 3,572,150</b>		<b>\$ 6,065,000</b>	<b>\$ 5,262,827</b>	<b>\$ 802,173</b>	