

North Central Texas Municipal Water Authority
 Debt Transparency Report
 as of September 30, 2023

Type of Entity	Water Authority
Address	135 North Munday Avenue
City	Munday, TX
Zip	76371
County	Knox
Telephone	940-422-4051
Contact	David Kuehler
Title	General Manager
Email	davidk@nctmwa.org

Issuer Credit Ratings	Senior Lien	Subordinate Lien
Moody's	N/A	N/A
Fitch	N/A	N/A
Standard & Poor's	N/A	N/A

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Subordinate Revenue Bonds - Series 2008	No	\$ 565,000	\$ 134,000	\$ 8,500	\$ 142,500	07/10/2027	\$ 565,000	\$ 565,000	\$ -	Purchase from the TEDB an undivided 33.25% interest in Water Appropriation Permit
Subordinate Revenue Bonds - Series 2012	No	5,500,000	3,650,000	-	3,650,000	07/10/2043	5,500,000	4,697,827	802,173	Construction of Microfiltration Plant
Total - All Debt Issues			\$ 3,784,000	\$ 8,500	\$ 3,792,500		\$ 6,065,000	\$ 5,262,827	\$ 802,173	